

## Gift of Securities

### 1. Donor Information

Name: \_\_\_\_\_

Phone : \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

### 2. Donor's Broker Information

Institution Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Name of Security: \_\_\_\_\_

# of units: \_\_\_\_\_

Account No.: \_\_\_\_\_

Approx. Value of Each Unit: \_\_\_\_\_

Approx. Value of Donation: \_\_\_\_\_

### 3. Ausable Bayfield Foundation Brokerage Account at Raymond James

Contact Name: Jillian Clarke, Raymond James

Branch: 70778 London Road, Exeter, ON, N0M 1S1

Phone: 519-235-4099 Fax: 519-235-4813

Account No.: 1HXQG0A-0

CDS Participant (FINS): T089 CUID: MSLT DTC #: 5076

### 4. Donor Authorization

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

### Instructions:

1. Complete this Gift of Securities form. Your broker can assist you.
2. Sign the form to authorize the transfer of securities to the Ausable Bayfield Foundation. Your broker will initiate the transfer to our account. Contact Davin Heinbuck (General Manager/Secretary-Treasurer) or Brian Horner (Financial Services Supervisor) at 519-235-2610 with any questions.
3. Have your broker fax the signed form to Raymond James at 519-235-4813.
4. Once the securities are received in our account, we will confirm with you. The value of the charitable receipt is determined by the closing price on the day that we receive the securities into our account.

Due to the cost of processing securities trades, we respectfully request a minimum Fair Market Value donation of \$1000.